



YUKEN INDIA LIMITED

Regd. Office: P B No. 16, Whitefield Road, Whitefield,
Bangalore 56 00 66, India.

**UN AUDITED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED
31st December 2012**



PART-I

Rs. In Lakhs

Sl No	DESCRIPTION	3 months ended 31/12/2012	Preceding 3 months ended 30/09/2012	Corresponding 3 months ended 31/12/2011	Nine months ended 31/12/2012	corresponding Nine months ended 31/12/2011	Previous year ended 31/03/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (Net of Excise duty)	3,627.11	3,848.68	4,042.38	11,120.10	11,717.03	17,049.68
	b) Other Operating Income	32.06	21.30	16.81	71.71	52.62	70.11
	Total income from operations (Net)	3,659.17	3,869.98	4,059.19	11,191.81	11,769.65	17,119.79
2	Expenditure:						
	a) Cost of materials consumed	1,756.21	1,829.50	2,084.16	5,582.65	6,023.78	8,660.76
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	103.19	132.24	(72.21)	(36.36)	(172.48)	6.07
	c) Employee benefits expense	580.74	629.23	574.84	1,851.10	1,882.78	2,318.80
	d) Depreciation and amortisation expense	108.18	106.51	70.07	321.40	205.76	288.20
	e) Other expenses	933.04	1,028.28	895.20	2,984.69	2,843.61	3,971.87
	Total expenses	3,491.36	3,725.76	3,562.06	10,703.48	10,563.45	16,245.70
3	Profit from Operations before Other Income & finance costs (1-2)	167.81	144.22	507.13	488.33	1,206.20	1,874.09
4	Other Income	40.35	38.50	13.08	112.54	47.91	77.76
5	Profit from ordinary activities before finance costs (3+4)	208.16	182.72	520.19	600.87	1,254.11	1,951.85
6	Finance costs	110.50	121.57	104.22	370.08	285.76	413.05
7	Profit from ordinary activities after finance costs but before tax expense (5-6)	97.66	61.15	416.97	230.79	968.35	1,538.80
8	Tax expense	33.92	20.39	138.47	77.30	310.47	502.48
9	Net Profit for the period (7-8)	63.74	40.76	277.50	153.49	657.88	1,036.32
10	Paid up equity share capital (Rs. 10/- per share)	300.00	300.00	300.00	300.00	300.00	300.00
11	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						4,915.36
12	Earnings Per Share (Rs.) before extraordinary items (of Rs.10 /- each) not annualised						
	a) Basic	2.12	1.36	9.27	5.12	21.93	34.54
	b) Diluted	2.12	1.36	9.27	5.12	21.93	34.54
	Earnings Per Share (Rs.) after extraordinary items (of Rs.10 /- each) not annualised						
	a) Basic	2.12	1.36	9.27	5.12	21.93	34.54
	b) Diluted	2.12	1.36	9.27	5.12	21.93	34.54

PART - II

PARTICULARS OF SHAREHOLDING

1	Public share holding						
	a) Number of shares	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718	1,423,718
	b) Percentage of share holding	47.46	47.46	47.46	47.46	47.46	47.46
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non-Encumbered						
	Number of shares	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282	1,576,282
	- Percentage of shares (as a % of the total shareholding of promoter and)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	52.54	52.54	52.54	52.54	52.54	52.54

NOTE :

- The above audited financial results as reviewed by the Audit Committee were taken on record by the Board of Directors at their meeting held on January 19 2013.
- The Company's operations predominantly fall under Hydraulic Control and Motion segment and therefore the figures shown above related to the said segment.
- During the quarter ended December 31 2012 foreign exchange gain is Rs. 1.27 lakhs (quarter ended December 31 2011 loss Rs.46.91 lakhs)
- Information on Investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31 2012.

Nature of complaints received	Opening Balance as on 01.10.2012	Received	Disposal	Closing Balance as on 31.12.2012
1. Non receipt of Share Certificates	0	0	0	0
2. Non receipt of Dividend Warrants	0	4	4	0
3. Non receipt of Annual Report	0	0	0	0
4. Complaint from Stock Exchange / SEBI	0	1	1	0
TOTAL	0	5	5	0

5 Previous year's figures have been regrouped , wherever necessary.

By Order of the Board of Directors

C P Rangachar

C P Rangachar
Managing Director

Place : Bangalore
Date:19th January 2013

LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF YUKEN INDIA LIMITED

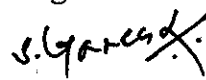
We have reviewed the accompanying statement of Unaudited Financial Results of **YUKEN INDIA LIMITED** ("the Company") for the quarter and nine months ended December 31, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/ encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **Deloitte Haskins & Sells**
Chartered Accountants
Registration No. 008072S


S Ganesh
Partner
M No.. 204108

Place : Bangalore,
Date : JANUARY 19, 2013.